



Crowe Soberman Inc.

**Crowe Soberman Inc.**  
**Licensed Insolvency Trustee**  
**Member Crowe Global**

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April 29, 2020

To Vendors and Suppliers of JMX National Inc., BRND Properties Inc., JMX Contracting Inc. and JMX Leasing Inc.

**RE: JMX Group – Notice of Intention to File a Proposal Under the Bankruptcy and Insolvency Act**

Dear Sir or Madame:

As you may be aware, on April 17, 2020, JMX National Inc. and BRND Properties Inc. and on April 20, 2020, JMX Contracting Inc., and JMX Leasing Inc., (collectively, the “**JMX Group**”) filed a Notice of Intention to make a Proposal (“**NOI**”) under the *Bankruptcy and Insolvency Act* (the “**BIA**”). In connection with the filing of the NOI, a statutory stay of proceedings (the “**Stay**”) was granted with respect to the JMX Group and Crowe Soberman Inc. was appointed as Proposal Trustee to monitor the JMX Group’s operations while the Stay is in place.

Notwithstanding the filing of the NOI, it is business as usual for the JMX Group. The filing of an NOI will allow the JMX Group to restructure its balance sheet. In particular:

- the Stay will allow JMX Group the opportunity to restructure its balance sheet in a stable and structured environment;
- The filing of the NOI allows the JMX Group to continue its day-to-day operations of the JMX Group in a business-as-usual manner;
- the JMX Group is in the process of changing the banking relationships of its existing loan facilities and the filing of the NOI is intended to facilitate these changes; and
- JMX Group is committed to paying its vendors and suppliers for all materials and services required by the JMX Group entities after the date of filing.

In our discussions with the JMX Group, they appreciate your understanding during their restructuring efforts. JMX Group also looks forward to continuing their working relationship with you.

If you have any questions you may email or phone the Proposal Trustee at:

Attention: Graeme Hamilton or Fei Xue

[jmxgroup@crowesoberman.com](mailto:jmxgroup@crowesoberman.com) or phone: 416-963-7162

Also, further updates about these restructuring proceedings will be posted on the Proposal Trustee's website at [www.crowesobermaninc.com](http://www.crowesobermaninc.com) . We encourage you to check the website regularly.

Sincerely,

**Crowe Soberman Inc.**  
**Licensed Insolvency Trustee in re:**  
**Notice of Intention to Make a Proposal of**  
**JMX National Inc., BRND Properties Inc.,**  
**JMX Contracting Inc. and JMX Leasing Inc.**