

District of Ontario
Division No. 03
Court No. 31-2191885
Estate No. 31-2191885

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))

**In the matter of the bankruptcy of
PIER 27 PRODUCE GROUP INC.
of the City of Newmarket
in the Province of Ontario**

TAKE NOTICE THAT:

1. PIER 27 PRODUCE GROUP INC. filed an Assignment in Bankruptcy on November 24, 2016 and the undersigned CROWE SOBERMAN INC. was appointed as Trustee of the estate of the bankrupt by the Official Receiver, subject to the affirmation by the creditors of the Trustee's appointment or the substitution of another Trustee by the creditors.
2. The first meeting of creditors of the bankruptcy will be held on December 13, 2016 2:00 PM, at:

**Office of the Trustee
Crowe Soberman Inc.**
2 St. Clair Ave East, 11th Floor
Toronto, ON, M4T 2T5

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto, Ontario, this November 28, 2016.



CROWE SOBERMAN INC.

Licensed Insolvency Trustee of the Estate of
PIER 27 PRODUCE GROUP INC., a bankrupt corporation



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-2191885
Estate No.: 31-2191885

In the Matter of the Bankruptcy of:

PIER 27 PRODUCE GROUP INC.

Debtor

CROWE SOBERMAN INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	November 24, 2016, 09:11	Security:	\$0.00
Date of trustee appointment:	November 24, 2016		
Meeting of creditors:	December 13, 2016, 14:00 2 St Clair Avenue East TORONTO, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: November 24, 2016, 09:17

E-File/Dépôt Electronique

Official Receiver

25 St. Clair Avenue East, 6th floor, Toronto, Ontario, Canada, M4T1M2, (877)376-9902

Canada

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-2191885
 Estate No. 31-2191885

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
PIER 27 PRODUCE GROUP INC.
 of the City of Newmarket
 in the Province of Ontario

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 24th day of November 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

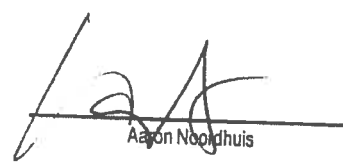
LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	2,278,584.12
Balance of secured claims as per list "B"	883,345.19
Total unsecured creditors	3,161,929.31
2. Secured creditors as per list "B"	799,890.00
3. Preferred creditors as per list "C"	32,001.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	3,993,820.31
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	1.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	25,000.00
Doubtful	0.00
Bad	0.00
Estimated to produce	25,000.00
4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	358,200.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	420,004.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	803,205.00
Deficiency	3,190,615.31

I, Aaron Noordhuis, of the City of Newmarket in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 25th day of November 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Brampton in the Province of Ontario, on this 25th day of November 2016.

Sandra Anderson, Commissioner of Oaths
 For the Province of Ontario
 Sandra Anderson,
 a Commissioner, etc., Province of
 Ontario, for Crowe Soberman Inc.,
 Trustee in Bankruptcy and its affiliates
 Expires November 22, 2018.


 Aaron Noordhuis

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-2191885
 Estate No. 31-2191885

FORM 78 - Continued

List "A"
 Unsecured Creditors

PIER 27 PRODUCE GROUP INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Allied Halo Industries Inc.	345 Nantucket Blvd Scarborough ON M1P 2P2	40,000.00	0.00	40,000.00
2	AM Transport Inc.	135 Watline Ave Mississauga ON L4Z 1P2	50,000.00	0.00	50,000.00
3	Ausable Produce Co	8466 Goosemarsh Line Grand Bend ON N0M 1T0	60,000.00	0.00	60,000.00
4	Barriston Law LLP Attr: Cathy Sloan	90 Mulcaster Street, Barrie ON L4M 4Y5	344.30	0.00	344.30
5	Bell Canada - Residential Attr: SLA Team	906 - 600 rue Jean-Talon E Montréal QC H2R 3A8	1.00	0.00	1.00
6	Bell Canada F-88 - Business Attr: Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	1.00	0.00	1.00
7	Bulk Carriers (P.E.I.) Limited Attr: Carl Chapman	PO Box 153 Cornwall PE C0A 1H0	1,800.00	0.00	1,800.00
8	Business Development Bank of Canada - Toronto Attr: Special Accounts	1202 - 70 York St Toronto ON M5J 1S9	0.00	125,000.00	125,000.00
9	CH Robinson	6155 Tomken Rd Mississauga ON L5T 1X3	20,000.00	0.00	20,000.00
10	Chep Canada Inc	7400 East Danbro Crescent Mississauga ON L5N 7K2	6,000.00	0.00	6,000.00
11	Church's Farm Supplies Limited	3560 7th Line Innisfil ON L9S 3M5	4,500.00	0.00	4,500.00
12	CNH Capital Canada Ltd. Attr: Kelly Nicholas 56276002	301 - 4475 North Service Road Burlington ON L7L 4X7	0.00	2,500.00	2,500.00
13	CRA - Canada Revenue Agency - Tax - Ontario Attr: c/o London Taxes Services Office Division Regional Intake Centre for Insol	PO Box 5548 451 Talbot St, 3rd Flr London ON N6A 4R3	1.00	0.00	1.00
14	Dixon Commercial Investigators (1982) Inc.	P.O. Box 670 91 Geneva Street St Catharines ON L2R 6W8	18,400.00	0.00	18,400.00
15	Edpro Energy Group Inc.	5 Cuddy Blvd London ON N5V 3Y3	3,500.00	0.00	3,500.00
16	Faxinating Solutions	6600 Route Transcanadienne # 209 Pointe-Claire QC H9R 5N3	1.00	0.00	1.00
17	FCC / FAC Farm Credit Can - Atl Prov. QC ON - Eng. Attr: Special Credit Department	200 - 309 Legget Drive Kanata ON K2K 3A3	0.00	212,812.00	212,812.00
18	Good Team Ltd.	77 City Centre Mississauga ON L5M 1M5	40,000.00	0.00	40,000.00
19	Graphic Savvy	36 Princess St Mount Albert ON L0G 1M0	2,388.00	0.00	2,388.00
20	Groenewegen & Sons Produce Sales Ltd.	Postnet- 165 The Queensway ETOBICOKE ON M8Y 1H8	83,105.00	0.00	83,105.00
21	Harrison Pensa LLP 167942-Lakeview Greenhouse & Far	450 Talbot Street PO Box 3237 London ON N6A 4K3	0.00	0.00	0.00
22	Hydro One Networks Inc. Attr: Collection Department	PO Box 5960 London ON N6A 6C4	25,000.00	0.00	25,000.00
23	I Trade Network	4160 Dublin Blvd., Suite 300 Dublin CA 94568 USA	1.00	0.00	1.00

25-Nov-2016

Date


 Aaron Noordhuis

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-2191885
 Estate No. 31-2191885

FORM 78 - Continued

List "A"
 Unsecured Creditors

PIER 27 PRODUCE GROUP INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Intact Insurance Company Attr: Anna Chan	700 University Avenue, 13th floor Toronto ON M5G 0A1	5,000.00	0.00	5,000.00
25	Kingslea Developments	16-107 Woodbine Downs Blvd Toronto ON M9W 6Y1	20,000.00	0.00	20,000.00
26	Lakeview Greenhouses and Farm Ltd	8381 Talbot Trail Blenheim ON N0P 1A0	84,839.00	0.00	84,839.00
27	Milligan Fuels Limited	PO Box 124 Beeton ON L0G 1A0	9,448.00	0.00	9,448.00
28	National Produce Marketing Inc.	55 Plywood Place ETOBICOKE ON M8Z 5J3	178,000.00	0.00	178,000.00
29	NNZ Inc.	135 St West Norwich ON N0J 1P0	44,000.00	0.00	44,000.00
30	Noordhuis, Aaron	905 Graham Sideroad Newmarket ON L3Y 4V9	213,053.00	0.00	213,053.00
31	Norampac Attr: Nicole Fletcher	304 James Street South, PO Box 1090 St Marys ON N4X 1B7	15,000.00	0.00	15,000.00
32	Powell Jones LLP	121 Anne St S Barrie ON L4N 7B6	5,000.00	0.00	5,000.00
33	RBC Royal Bank c/o BankruptcyHighway.com Attr: Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	0.00	1.00
34	Service Canada (WEPP)	RHQ Finance 1st Fl 4900 Yonge St. North York ON M2N 6A8	1.00	0.00	1.00
35	Smith, Bobby	31093 Highway 23 North Collins GA 30421USA	21,600.00	0.00	21,600.00
36	SPS Commerce Inc.	126 Devon Road Unit 2 Brampton ON L6T 5B3	220.00	0.00	220.00
37	Srebot Farms Ltd	13th Line Gifford ON L0L 1R0	900,000.00	0.00	900,000.00
38	Stokes Seeds Ltd. Attr: Sylvie Cembalo	296 Collier Road PO Box 10 Thorold ON L2V 5E9	18,162.82	0.00	18,162.82
39	Swan Aeromotive Ltd.	101A-11010 Airport Dr. Grande Prairie AB T8V 7Z5	250,000.00	0.00	250,000.00
40	TD Canada Trust c/o BankruptcyHighway.com LOC - secured against A/R/Invent	PO Box 57100 Etobicoke ON M8Y 3Y2	0.00	543,033.19	543,033.19
41	TD Canada Trust Visa c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	15,000.00	0.00	15,000.00
42	Weening Brothers Mfg Inc.	3475 Simcoe Rd 88 Bradford ON L3Z 2A4	140,000.00	0.00	140,000.00
43	Wilson International Ltd.	2345 Argentia Road- Suite 201 Mississauga ON L5N 8K4	560.00	0.00	560.00
44	Wolamann Enterprises Ltd	7195 Hwy #9, Unit 2, Schomberg ON L0G 1T0	1,800.00	0.00	1,800.00
45	Zavcor Trucking	3650 Eagle St Stevensville ON L0S 1S0	1,550.00	0.00	1,550.00
46	ZIR Importing	248 Bridge St Bradford ON L3Z 3H2	307.00	0.00	307.00
Total:			2,278,584.12	883,345.19	3,161,929.31

25-Nov-2016

Date


 Aaron Noordhuis

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-2191885
 Estate No. 31-2191885

FORM 78 - Continued

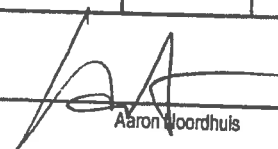
List "B"
 Secured Creditors

PIER 27 PRODUCE GROUP INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Business Development Bank of Canada - Toronto Attr: Special Accounts	1202 - 70 York St Toronto ON M5J 1S9	175,000.00	Business Assets - Machinery - Hydro Cooler and Conveyors		50,000.00		125,000.00
2	CNH Capital Canada Ltd. Attr: Kelly Nicholas 56276002	301- 4475 North Service Road Burlington ON L7L 4X7	122,500.00	Motor Vehicles - Other - 2008 - UNVERF - ZONE1BU - A40130133 Motor Vehicles - Other - 2014 - CASEIH - MX 220 - ZERH07107		60,000.00 60,000.00		2,500.00
3	CNH Capital Canada Ltd. Attr: Kelly Nicholas 56276003	301- 4475 North Service Road Burlington ON L7L 4X7	71,768.00	Motor Vehicles - Other - 2014 - CASEIH - MX110 - ZEBE11107 Motor Vehicles - Other - 2014 - CASEIH - 115U - ZEJR07186		60,000.00 11,768.00		
4	CNH Capital Canada Ltd. Attr: Kelly Nicholas 56276004	301- 4475 North Service Road Burlington ON L7L 4X7	224,917.00	Motor Vehicles - Other - 2014 - CASEIH - 150 - ZEEP01304 Motor Vehicles - Other - 2014 - CASEIH - 150 - ZEEP01371 Motor Vehicles - Other - 2009 - CASEIH - 105U - Z9JL02351 Motor Vehicles - Other - 2014 - CASEIH - 115U - ZEJR07186		60,000.00 60,000.00 60,000.00 44,917.00	3,315.00	
5	CRA - Canada Revenue Agency - Tax - Ontario Attr: c/o London Taxes Services Office Division Regional Intake Centre for Insol RP0001	PO Box 5548 451 Talbot St, 3rd Flr London ON N6A 4R3	8,000.00	Debts Due - Business - Accounts Receivable		8,000.00		
6	De Lage Landen Financial Services Canada Inc. P1F29H4746	100-1235 North Service Road West Oakville ON L6M 2W2	1.00	Motor Vehicles - Other - 2012 - NISSAN - PF50LP - P1F29H4746		1.00		
7	De Lage Landen Financial Services Canada Inc. P1F29H5631	2350 Superior Court Unit 1 Oakville ON L6L 0C4	1.00	Motor Vehicles - Other - 2012 - NISSAN - PF50LP LPG - P1F29H5631		1.00		
8	FCC / FAC Farm Credit Can - Atf Prov. QC ON - Eng. Attr: Special Credit Department	200 - 309 Legget Drive Kanata ON K2K 3A3	381,012.00	Business Assets - Machinery - Carrot Sizer Business Assets - Machinery - Onion Transplanter Business Assets - Machinery - Sprayer-Hiller-Seeder		58,200.00 58,000.00 52,000.00		212,812.00

25-Nov-2016

Date


 Aaron Noordhuis

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-2191885
 Estate No. 31-2191885

FORM 78 - Continued

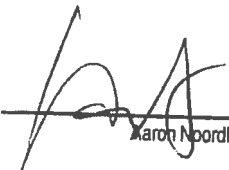
List "B"
 Secured Creditors

PIER 27 PRODUCE GROUP INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
9	GM Financial Canada Leasing Ltd. c/o BankruptcyHighway.com Attr: Mike Timko 3GTU2UEC5FG252207	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	Motor Vehicles - Automobile - 2015 - GMC - SIERRA 1500 4WD - 3GTU2UEC5FG252207		1.00		
10	Mercedes-Benz Financial Services Canada Corporation Attr: Collections Department WD3BE7DD6GP218410	500 - 2680 Matheson Blvd East Mississauga ON L4W 0A5	1.00	Motor Vehicles - Automobile - 2016 - Mercedes Benz - 2C1444 - WD3BE7DD6GP218410		1.00		
11	TD Canada Trust c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	140,000.00	Business Assets - Machinery - Washer, Bagger, and Hopper		140,000.00		
12	TD Canada Trust c/o BankruptcyHighway.com LOC - secured against A/R/Invent	PO Box 57100 Etobicoke ON M8Y 3Y2	560,034.19	Business Assets - Stock In Trade - Crops to be Harvested Debts Due - Business - Accounts Receivable		1.00 17,000.00		543,033.19
Total:			1,683,235.19			799,890.00	3,315.00	883,345.19

25-Nov-2016

Date


 Aaron Noordhuis

District of: Ontario
Division No. 03 - Barrie
Court No. 31-2191885
Estate No. 31-2191885

FORM 78 - Continued

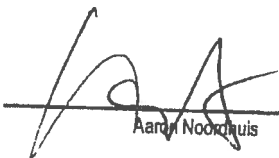
List "C"
Preferred Creditors for Wages, Rent, etc.

PIER 27 PRODUCE GROUP INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Service Canada (WEPP)	RHQ Finance 1st Fl 4900 Yonge St. North York ON M2N 6A8		-	1.00	0.00	1.00
2	Swan Aeromotive Ltd.	101A-11010 Airport Dr. Grande Prairie AB T8V 7Z5		-	32,000.00	0.00	32,000.00
Total:					32,001.00	0.00	32,001.00

25-Nov-2016

Date


Aaron Noordhuis

District of: Ontario
Division No. 03 - Barrie
Court No. 31-2191885
Estate No. 31-2191885

FORM 78 - Continued


List "D"
Contingent or Other Liabilities

PIER 27 PRODUCE GROUP INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

25-Nov-2016

Date


Aaron Noorduis

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-2191885
 Estate No. 31-2191885

FORM 78 - Continued


List "E"
 Debts Due to the Bankrupt

PIER 27 PRODUCE GROUP INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	2642 13th Line Bradford ON L3Y 4V9	Various Accounts Receivable	25,000.00 0.00 0.00		07-Oct-2016	25,000.00	NIL
Total:				25,000.00 0.00 0.00			25,000.00	

25-Nov-2016

Date


 Aaron Moorhuis

District of: Ontario
Division No. 03 - Barrie
Court No. 31-2191885
Estate No. 31-2191885

FORM 78 -- Continued

List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

PIER 27 PRODUCE GROUP INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

25-Nov-2016

Date



Aakon McOrdhwijs

District of: Ontario
Division No. 03 - Barrie
Court No. 31-2191885
Estate No. 31-2191885

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

PIER 27 PRODUCE GROUP INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

25-Nov-2016

Date


Aaron Noordhuis

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-2191885
 Estate No. 31-2191885

FORM 78 - Concluded

List "H"
 Property

PIER 27 PRODUCE GROUP INC.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Crops to be Harvested	0.00	1.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Washer, Bagger, and Hopper	0.00	140,000.00
		Carrot Sizer	0.00	58,200.00
		Onion Transplanter	0.00	58,000.00
		Sprayer-Hiller-Seeder	0.00	52,000.00
		Hydro Cooler and Conveyors	0.00	50,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Other - 2012 - NISSAN - PF50LP - P1F29H4746	0.00	1.00
		Other - 2012 - NISSAN - PF50LP LPG - P1F29H5631	0.00	1.00
		Automobile - 2015 - GMC - SIERRA 1500 4WD - 3GTU2UEC5FG252207	0.00	1.00
		Automobile - 2016 - Mercedes Benz - 2C1444 - WD3BE7DD6GP218410	0.00	1.00
		Other - 2014 - CASEIH - MX 220 - ZERH07107	0.00	60,000.00
		Other - 2008 - UNVERF - ZONE1BU - A40130133	0.00	60,000.00
		Other - 2014 - CASEIH - MX110 - ZEBE11107	0.00	60,000.00
		Other - 2014 - CASEIH - 115U - ZEJR07186	0.00	60,000.00
		Other - 2014 - CASEIH - 150 - ZEEP01371	0.00	60,000.00
		Other - 2014 - CASEIH - 150 - ZEEP01304	0.00	60,000.00
		Other - 2009 - CASEIH - 105U - Z9JL02351	0.00	60,000.00
(l) Taxes			0.00	0.00
Total:				778,205.00

25-Nov-2016

Date


 Aaron Noordhuis

Court No. 31-2191885

Estate No. 31-2191885

In the matter of the bankruptcy of
PIER 27 PRODUCE GROUP INC.
of the City of Newmarket
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Crowe Soberman Inc.

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555

District of: Ontario
Division No. 03 - Barrie
Court No. 31-2191885
Estate No. 31-2191885

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
PIER 27 PRODUCE GROUP INC.
of the City of Newmarket
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of PIER 27 PRODUCE GROUP INC. of the City of Newmarket in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 24th day of November 2016, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 03 - Barrie
Court No. 31-2191885
Estate No. 31-2191885

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
PIER 27 PRODUCE GROUP INC.
of the City of Newmarket
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Crowe Soberman Inc.

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555