

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2285836
Estate No. 31-2285836

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
THE KINGS BRIDGE GROUP INC.
aka THE KINGSBRIDGE GROUP INC.
of the City of ETOBICOKE
in the Province of Ontario

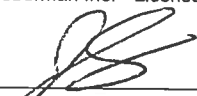
Take notice that:

1. THE KINGS BRIDGE GROUP INC. filed (or was deemed to have filed) an assignment on the 24th day of August 2017, and the undersigned, Crowe Soberman Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 12th day of September 2017, at 2:00 PM, at the office of Office of the Superintendent of Bankruptcy, at Yonge Richmond Centre -151 Yonge Street, 4th Floor, Toronto, ON, M5C 2W7.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 28th day of August 2017.

Crowe Soberman Inc. - Licensed Insolvency Trustee

Per:



Hans Rizzi, LIT, CIRP - Licensed Insolvency Trustee
2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-2285836
Estate No.: 31-2285836

In the Matter of the Bankruptcy of:

THE KINGS BRIDGE GROUP INC.

Debtor

CROWE SOBERMAN INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	August 24, 2017, 13:52	Security:	\$0.00
Date of trustee appointment:	August 24, 2017		
Meeting of creditors:	September 12, 2017, 14:00 151 Yonge Street, 4th Floor Toronto, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act: Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: August 24, 2017, 13:58

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

Original

Amended

- Form 78 -

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 THE KINGS BRIDGE GROUP INC.
 aka THE KINGSBRIDGE GROUP INC.
 of the City of ETOBICOKE
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 24th day of August 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,428,909.77	1. Inventory	0.00
Balance of secured claims as per list "B"	72,352.45	2. Trade fixtures, etc.	0.00
Total unsecured creditors	1,501,262.22	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	74,929.90	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	5,604.53
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	1,576,192.12	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	40,000.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	450.00
		11. RRSPs, RRIFFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	43,000.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	83,450.00
		Deficiency	1,492,742.12

General Notes:

- All assets of the Company are fully encumbered by Royal Bank of Canada, the Company's principal secured creditor, and others in respect of specific equipment.
- Amounts of \$1.00 listed in the attached schedules indicate that the amounts are undetermined or unknown at this time.

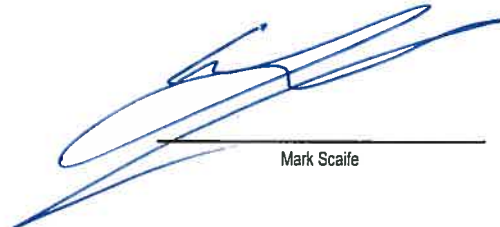
I, Mark Scaife, of the City of ETOBICOKE in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 24th day of August 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 24th day of August 2017.



A. Frances Dona, Commissioner of Oaths
 For the Province of Ontario
 Expires May 4, 2018



Mark Scaife

Afonsina Frances Dona,
a Commissioner, etc., Province of
Ontario, for Crowe Soberman Inc.,
and its affiliates.
Expires May 4, 2018

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

AS SUBMITTED BY THE KINGS BRIDGE GROUP INC.
 WITHOUT ADMISSION AS TO ANY LIABILITIES OR PRIVILEGE HEREIN SHOWN

FORM 78 - Continued

List "A"
 Unsecured Creditors

THE KINGS BRIDGE GROUP INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	407 ETR Express Toll Route Attn: Marion Richardson/Collections	6300 Steeles Ave W Woodbridge ON L4H 1J1	178.34	0.00	178.34
2	A&O Contracting Inc.	2318 Folkway Drive Mississauga ON L5L 3B6	4,011.50	0.00	4,011.50
3	AGF C&T Inc.	93 Passmore Ave Scarborough ON M1V 4S9	4,899.00	0.00	4,899.00
4	Alliance Millwork Products Corp	120 Belvia Drive Concord ON L4K 5K3	16,705.30	0.00	16,705.30
5	Allmix Concrete Inc.	6509 Airport Road Mississauga ON L4V 1S7	1,336.52	0.00	1,336.52
6	Anthony Lecce	400-7050 Weston Road Woodbridge ON L4L 8G7	1,212.98	0.00	1,212.98
7	Art Metal Workshop Inc.	18-50 Paxman Road Toronto ON M9C 1B7	3,606.70	0.00	3,606.70
8	Bell Canada F-88 - Business Attn: Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	645.18	0.00	645.18
9	Bell Canada F-88 - Business Attn: Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	1,040.60	0.00	1,040.60
10	BlueChip Leasing	156 Duncan Mill Road, Suite 16 Toronto ON M3B 3N2	316.40	0.00	316.40
11	Brian Flaman	910 Hudson Street, Apt #2 Hoboken NJ 07030 USA	45,992.00	0.00	45,992.00
12	Buildstrong Masonry	43 Callender Street Toronto ON M6R 2H2	1,299.50	0.00	1,299.50
13	Central Fairbank Lumber	1900 Steeles Avenue West Concord ON L4K 1A1	11,059.77	0.00	11,059.77
14	Classic Wood Mouldings	24 Ronson Drive, Suite 18 ETOBICOKE ON M9W 1B3	9,975.66	0.00	9,975.66
15	CRA - Tax - Ontario Attn: Quebec Insolvency Intake Centre	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	15,531.05	0.00	15,531.05
16	Crawford Chondon & Partners LLP	24 Queen Street East, Suite 500 Brampton ON L6V 1A3	11,366.67	0.00	11,366.67
17	Doug Taylor	73 Armadale Ave Toronto ON M6S 3W9	1.00	0.00	1.00
18	Ford Credit Canada Limited Attn: Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	0.00	7,000.00	7,000.00
19	Gesualdo Building Restoration	45 Wolcott Avenue Scarborough ON M1L 4K6	2,034.00	0.00	2,034.00
20	GOLLP	200 Yorkland Blvd. Toronto ON M2J 5C1	1,469.00	0.00	1,469.00
21	Home Insulation	967 Edgeley Blvd Concord ON L4K 5Z4	4,330.90	0.00	4,330.90
22	Hub International Insurance	900 - 595 Bay St Toronto ON M5G 2E3	5,604.00	0.00	5,604.00
23	I. Young & Co. Ltd. SC-17-114057	Issa Young 57 Langtry Place Thornhill ON L4J 8K8	25,000.00	0.00	25,000.00

24-Aug-2017

Date

Mark Scaife

District of: Ontario
 Division No. 09 - Toronto
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FORM 78 – Continued

List "A"
 Unsecured Creditors

THE KINGS BRIDGE GROUP INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Insta Insulation Smart Comfort	3368 Cockshutt Rd. RR#1 Scotland ON N0E 1R0	3,084.90	0.00	3,084.90
25	James Dick Concrete	PO Box 10088 Toronto ON M5W 2B1	37,961.45	0.00	37,961.45
26	Jill Whelan	98 The Kingsway ETOBICOKE ON M8X 2T8	1.00	0.00	1.00
27	JM Plumbing	#2801 - 150 Liberty St. Toronto ON M6K 3R5	452.00	0.00	452.00
28	Justin T Mawko P.Eng	522 Powell Road Whitby ON L1N 6Y7	423.75	0.00	423.75
29	Kosmos Painting Company	40 Welford Gardens, Unit 518 Toronto ON M3A 2P5	12,519.41	0.00	12,519.41
30	Lindan Gill	665 Euclid Ave Toronto ON M6G 2T8	1.00	0.00	1.00
31	Louis Bernardi Shareholder Loans/Advances	8 Maple Gate Ct. Toronto ON M9C 2K4	500,000.00	0.00	500,000.00
32	Maple Concrete Pumping	1081 Meyerside Drive, Unit #1 Mississauga ON L5T 1M4	4,440.90	0.00	4,440.90
33	Mark Scaife Shareholder Loans/Advances	6 Dunrobin Drive Toronto ON M9B 2S9	600,000.00	0.00	600,000.00
34	Michael Miziolek	66 Warren Crescent York ON M6S 4S2	35,000.00	0.00	35,000.00
35	Milano Roofing & Construction Ltd.	178 Park Lawn Road Toronto ON M8Y 3J4	5,712.00	0.00	5,712.00
36	Millworx Corporation 2016128	6150 Ordan Drive Mississauga ON L5T 2B3	248.60	0.00	248.60
37	National Concrete Accessories	172 Bethridge Road Toronto ON M9W 1N3	5,979.23	0.00	5,979.23
38	National Leasing Group Inc. Attn: Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9	0.00	3,352.45	3,352.45
39	Nature's Call Portable Toilets	177 Creditstone Road Concord ON L4K 1N5	4,610.77	0.00	4,610.77
40	OK Tire Auto Care	81 Shorncliffe Road Toronto ON M8Z 5K2	1,079.56	0.00	1,079.56
41	Penbach		3,648.44	0.00	3,648.44
42	Petro Canada		1,542.86	0.00	1,542.86
43	Picasso Painting Company		17,967.00	0.00	17,967.00
44	Ricoh Canada Inc.	300 - 5520 Explorer Drive Mississauga ON L4W 5L1	161.51	0.00	161.51
45	Royal Bank of Canada Attn: James Satin Corporate Visa	Devry Smith Frank LLP 95 Barber Greene Road, Suite 100 Toronto ON M3C 3E9	0.00	12,000.00	12,000.00
46	Royal Bank of Canada Attn: James Satin Demand Loan	Devry Smith Frank LLP 95 Barber Greene Road, Suite 100 Toronto ON M3C 3E9	0.00	50,000.00	50,000.00
47	SelfStar Toronto	55 Kelfield Street Toronto ON M9W 5A3	446.35	0.00	446.35

24-Aug-2017

Date


 Mark Scaife

District of: Ontario
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FORM 78 – Continued

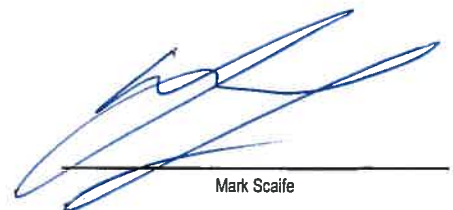
List "A"
 Unsecured Creditors

THE KINGS BRIDGE GROUP INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	Smithco Installations	4 Lismore Court Brampton ON L6Z 1W1	5,164.10	0.00	5,164.10
49	Structform Central Corp	29 Gormley Industrial Ave, #6 Gormley ON L0H 1G0	1.00	0.00	1.00
50	Suncor Energy Products Inc. - Canada Attn: Bill Senra	2489 North Sheridan Way Mississauga ON L5K 1A8	1,863.56	0.00	1,863.56
51	Targeted Accounting	95 Leyburn Ave Richmond Hill ON L4C 0J6	771.23	0.00	771.23
52	Thunder Graphics	220 Royal Crest Court, Unit 10 Markham ON L3R 9Y2	1,610.25	0.00	1,610.25
53	Viklen Electric	161 Sussex Drive Richmond Hill ON L4C 2E9	320.92	0.00	320.92
54	Voslam Consulting Inc.		2,599.00	0.00	2,599.00
55	Whalerjack Design Build	713-319 Carlaw Avenue Toronto ON M4M 0A4	6,041.73	0.00	6,041.73
56	Workplace Safety & Insurance Board	PO Box 4115 Station A Toronto ON M5W 2V3	4,257.20	0.00	4,257.20
57	YMSD Consulting	226 Pacific Avenue Toronto ON M6P 2P5	1,017.00	0.00	1,017.00
58	ZipBlue Environmental Inc.	6 Shawbridge Avenue Toronto ON M8Z 5A4	2,366.98	0.00	2,366.98
Total:			1,428,909.77	72,352.45	1,501,262.22

24-Aug-2017

Date



Mark Scaife

District of: Ontario
 Division No. 09 - Toronto
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 Estate No.

FORM 78 – Continued

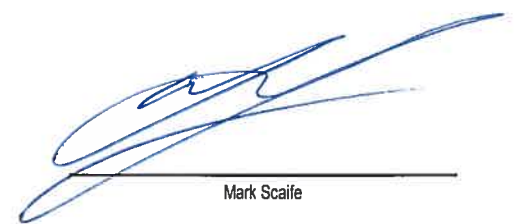
List "B"
 Secured Creditors

THE KINGS BRIDGE GROUP INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Ford Credit Canada Limited Attn: Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	50,000.00	Motor Vehicles - Automobile - 2014 - Ford - F150 - Supercrew LWB 4WB XLT - 1FTEX1EMOEFB11638 Motor Vehicles - Automobile - 2014 - Ford - F150 - FX4 Supercrew SWB 4WD - 1FTFW1ET9EFA50286	04-May-2017 04-May-2017	22,000.00 21,000.00		7,000.00
2	Kooy Brothers Lawn Equipment Ltd.	1919 Wilson Avenue Toronto ON M9M 1A9	31,479.90	Business Assets - Machinery - Kubota KX040-4G - Excavator, KXB560Q - Hydraulic Breaker, JDJ HD616 - Dump Trailer	10-Feb-2015	31,479.90	8,520.10	
3	National Leasing Group Inc. Attn: Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9	3,802.45	Furniture - Office Furniture and Security Equipment	17-Dec-2014	450.00		3,352.45
4	Royal Bank of Canada Attn: James Satin Corporate Visa	Devry Smith Frank LLP 95 Barber Greene Road, Suite 100 Toronto ON M3C 3E9	12,000.00	Debts Due - Business - Reiml Cambell	16-Nov-2016	0.00		12,000.00
5	Royal Bank of Canada Attn: James Satin Demand Loan	Devry Smith Frank LLP 95 Barber Greene Road, Suite 100 Toronto ON M3C 3E9	50,000.00	Debts Due - Business - Reiml Cambell	16-Nov-2016	0.00		50,000.00
Total:			147,282.35			74,929.90	8,520.10	72,352.45

24-Aug-2017

Date



Mark Scaife

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

THE KINGS BRIDGE GROUP INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

24-Aug-2017

Date



Mark Scaife

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 - Continued

List "D"
Contingent or Other Liabilities

THE KINGS BRIDGE GROUP INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

24-Aug-2017

Date



Mark Scaife

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 - Continued

List "E"
 Debts Due to the Bankrupt

THE KINGS BRIDGE GROUP INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Reimi Cambell	73 McCaul Ave Toronto ON MST 2X2	Accounts Receivable	0.00 5,604.53 0.00		01-Jan-2017	0.00	a
Total:				0.00 5,604.53 0.00			0.00	

24-Aug-2017

Date



Mark Scaife

District of: Ontario
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FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

THE KINGS BRIDGE GROUP INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

24-Aug-2017

Date



Mark Scaife

District of: Ontario
Division No. 09 - Toronto
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FORM 78 - Continued

List "G"
Real Property or Immovables Owned by Bankrupt

THE KINGS BRIDGE GROUP INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

24-Aug-2017

Date



Mark Scaife

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 – Concluded

List "H"
 Property

THE KINGS BRIDGE GROUP INC.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Kubota KX040-4G - Excavator, KXB560Q - Hydraulic Breaker, JDJ HD616 - Dump Trailer	0.00	40,000.00
(g) Furniture		Office Furniture and Security Equipment	0.00	450.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2014 - Ford - F150 - FX4 Supercrew SWB 4WD - 1FTFW1ET9EFA50286 Automobile - 2014 - Ford - F150 - Supercrew LWB 4WB XLT - 1FTEX1EM0EFB11638	0.00 0.00	21,000.00 22,000.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	83,450.00

24-Aug-2017

Date

Mark Scafe

Court No.

File No.

In the matter of the bankruptcy of
THE KINGS BRIDGE GROUP INC.
aka THE KINGSBRIDGE GROUP INC.
of the City of ETOBICOKE
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Crowe Soberman Inc. - Licensed Insolvency
Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2285836
Estate No. 31-2285836

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
THE KINGS BRIDGE GROUP INC.
aka THE KINGSBRIDGE GROUP INC.
of the City of ETOBICOKE
in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of THE KINGS BRIDGE GROUP INC. of the City of ETOBICOKE in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 24th day of August 2017, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 204(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2285836
Estate No. 31-2285836

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
THE KINGS BRIDGE GROUP INC.
aka THE KINGSBRIDGE GROUP INC.
of the City of ETOBICOKE
in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Crowe Soberman Inc. - Licensed Insolvency Trustee

2 St. Clair Ave East, Suite 1100
Toronto ON M4T 2T5
Phone: (416) 929-2500 Fax: (416) 929-2555